This session will start momentarily.
Cette session commencera sous peu.

CIHR IRSC

Canadian Institutes of Health Research
Instituts de recherche en santé du Canada

Discoveries for life / Découvertes pour la vie

University Delegates Meeting
Réunion des délégués universitaires

October 1st, 2020/ Le 1er octobre 2020

Agenda / Ordre du jour

TIME / HEURE	AGENDA ITEM / POINT À L'ORDRE DU JOUR	PURPOSE	PRESENTER / PRÉSENTATEUR
12:30	Call to Order / Ouverture de la séance		Adrian Mota
12:30	Government of Canada COVID-19 support programs/ Programmes de soutien COVID-19 du gouvernement du Canada	Information	Louise-Michelle Verrier (SSHRC)/ Allison Jackson
12:45	CIHR Updates / Mises à jour des IRSC	Information	Adrian Mota
12:55	Expanding the eligibility to Apply for Grant Funds – Indigenous-led research/ Prolonger l'admissibilité aux demandes de subventions - recherche dirigée par des autochtones	Information	Pierre Côté
13:05	Update on the Tri-Agency Grants Management Solution Initiative/ Mise à jour de l'initiative solution de gestion des subventions des trois organismes	Information	Adrian Mota
13:25	Questions and Answers / Questions et réponses	Discussion	Adrian Mota
13:30	Adjournment / Levée de la séance		Adrian Mota

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1 Government of Canada COVID-19 support programs/ Programmes de soutien COVID-19 du gouvernement du Canada

provided by / par
Louise-Michelle Verrier (SSHRC) and
Allison Jackson

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Government of Canada COVID-19 support programs/ Programmes de soutien COVID-19 du gouvernement du Canada

- Update on Canada Research Continuity Emergency Fund/ Mise à jour sur les fonds d'urgence pour la continuité de la recherche au Canada (Louise-Michelle Verrier)

- Update on Support for Research Trainees/ Mise à jour sur l'appui pour les stagiaires de recherche (Allison Jackson)

Trainees Funded Directly

All award holders of programs covered by the Tri-agency Research Training Award that ended between **March and August 2020** were eligible for a four-month extension.

951 eligible awards

96% response rate received

- 534 – Yes
- 377 – No
- 40 – No Response Received

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Trainees Funded Directly - *continued*

Breakdown of Funds:

- CIHR Programs - $3,366,338

- Vanier/Banting:
  - CIHR - $724,173
  - NSERC - $656,675
  - SSHRC - $833,346

All AFFs were sent at the end of July.

All Institutions received updated lists, including extension amounts in early September.

Support for students, trainees and research support personnel funded through CIHR research grants

Grant recipients who continued to pay stipends and salaries while work was interrupted due to the pandemic between April 1 and June 30, 2020 were eligible for this supplement.

4,363 eligible grants

97% response rate

» 3,607 – Yes

» 641 – No

» 115 – No response

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Support for students, trainees and research support personnel funded through CIHR research grants - *Continued*

- Three months of the average annual grant amount that is spent on Trainees and Research Support Personnel.

- Total investment of $79,298,332

- Institutions received their list with supplement amounts mid-September.

- AFFs all sent by September 25th.

- CIHR Finance released funds September 25th.

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CIHR Updates / Mises à jour des IRSC

provided by / par

Adrian Mota

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General CIHR Updates / Mises à jour générales des IRSC

- Strategic Funding Opportunities/ Possibilités de financement stratégique

- Results from Spring 2020 Project Grant Competition/ Résultats du concours de subventions Projet du printemps 2020

- Fall 2020 Project Grant competition/ Concours de subventions Projet de l'automne 2020

- Doubling of Leave Credits for ECRs applying to Project Grant Competition/Crédits de congé doublés pour les chercheurs en début de carrière qui demandent une subvention Projet

- The Canadian Research and Development Classification/ La Classification canadienne de la recherche et du développement

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Expanding the eligibility to Apply for Grant Funds – Indigenous-led research/ Prolonger l'admissibilité aux demandes de subventions - recherche dirigée par des autochtones

provided by / par

Pierre Côté

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Background

- In 2016, CIHR Governing Council approved CIHR's commitments for Indigenous Health Research (IHR), with the intension of enabling research by and with Indigenous Peoples, groups and organizations.

- Indigenous stakeholders identified that administrative barriers exist, including lack of Indigenous Peoples, groups and organizations who are eligible to apply for and administer agency funding.

- In November 2018, Governing Council endorsed an implementation plan outlining how CIHR intends to deliver on its commitments for IHR.

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Administrative Barriers to Research

- Tri-Agency working group (WG) undertook a review of Tri-Agency Terms and Conditions (T&Cs).

- CIHR's T&C eligibility requirement was creating an administrative barrier for individuals associated with Indigenous organizations. As a workaround, Indigenous focused funding opportunities require that Indigenous organizations be the applicant.

  - Confusion for the research community, and

  - Presents operational challenges for CIHR staff.

Fall Project Grant eligibility

- CIHR updated the eligibility of the Fall 2020 Project Grant competition to include Indigenous-led research, specifically, the NPA must be affiliated with one of the following:
  - an individual affiliated with an Indigenous non-governmental organization in Canada with a research and/or knowledge translation mandate; or,
  - an Indigenous non-governmental organization in Canada with a research and/or knowledge translation mandate.

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Conditions of Funding

- Before grant funds can be issued to the (Nominated Principal) Applicant's organization, they must first be authorized by CIHR to administer the grant funds.

- Accordingly, the agency will carry out a financial assessment and eligibility review, which may involve the signing of a funding agreement or other terms and conditions, at the agency's discretion. Alternatively, applicants may choose to have their funds administered by an eligible Canadian Institution.

- Tri-Agency Working Group is currently working on expanding the eligibility to administer grant funds to Indigenous Organization by harmonizing and reducing the burden of the Institutional Eligibility process. A pilot process was launched.

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Impact on Individuals

- Expanding eligibility will reduce confusion for Indigenous researchers and supports the Indigenous research community in accessing federal funds.

- Individuals can now apply directly to funding opportunities with their affiliation to an Indigenous non-governmental organization.

- Tri-Agency WG is working towards supporting the individuals in the application process.

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Update on the Tri-Agency Grants Management Solution Initiative/ Mise à jour de l'initiative solution de gestion des subventions des trois organismes

provided by / par
Adrian Mota

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Goals

- The Tri-agency grants management solution (TGMS) Initiative aims to:
    - Resolve limitations to existing grants management systems which
    - are unresponsive to changing needs of the research community
    - have difficulty adapting to the agencies' evolving business needs
- Provide
    - a solution for all three agencies
    - a modern look/feel that meets the standards of excellence expected by researchers and Tri-agency staff
    - a more efficient, interoperable, accessible and usable solution

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TGMS Initiative Design principles

Take a client-centric view

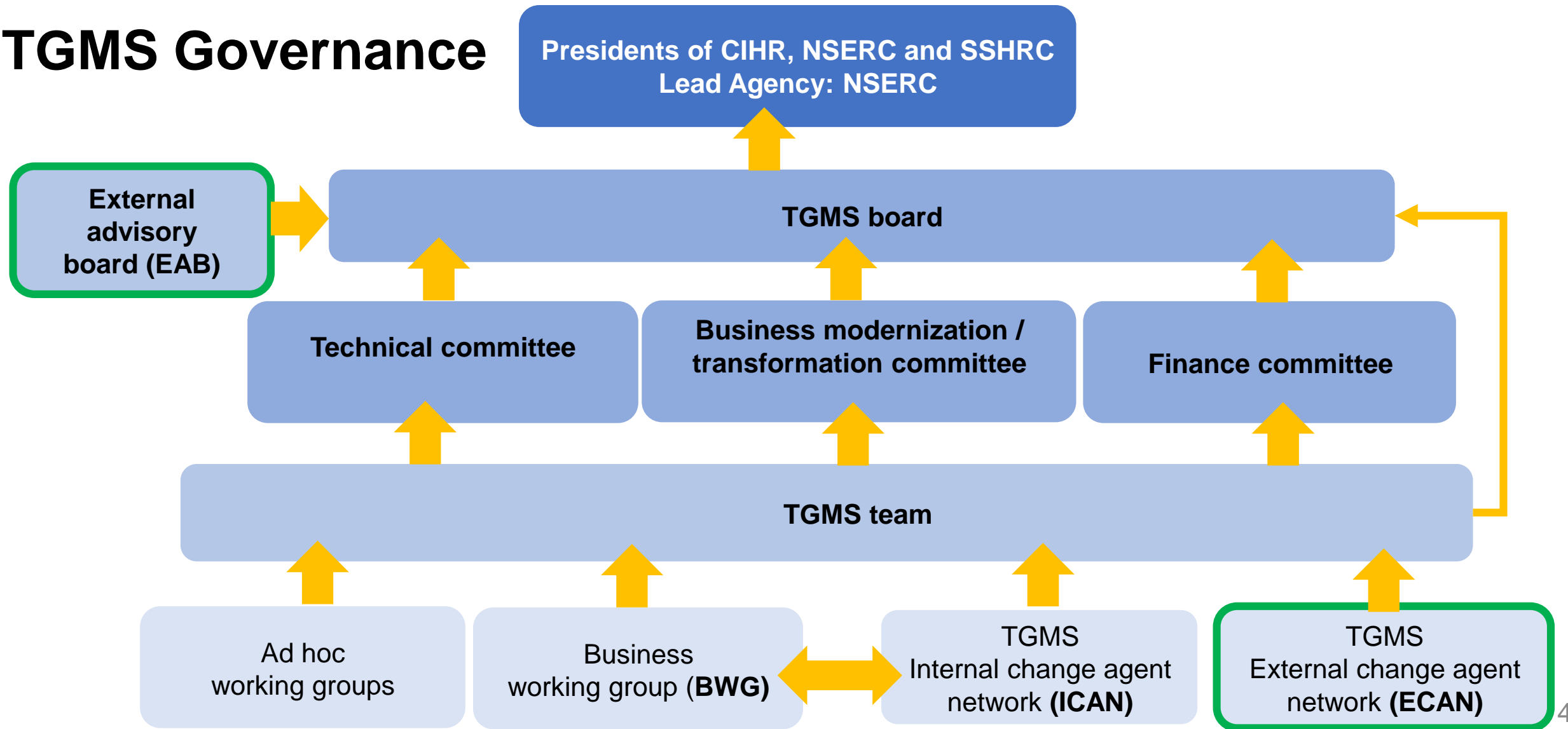Co-design with internal and external stakeholders

Leverage industry knowledge

Deliver business capabilities iteratively

Focus on the TGMS business outcomes

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TGMS Governance

Presidents of CIHR, NSERC and SSHRC
Lead Agency: NSERC

External advisory board (EAB)

TGMS board

Technical committee

Business modernization / transformation committee

Finance committee

TGMS team

Ad hoc working groups

Business working group (BWG)

TGMS Internal change agent network (ICAN)

TGMS External change agent network (ECAN)

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External advisory board membership

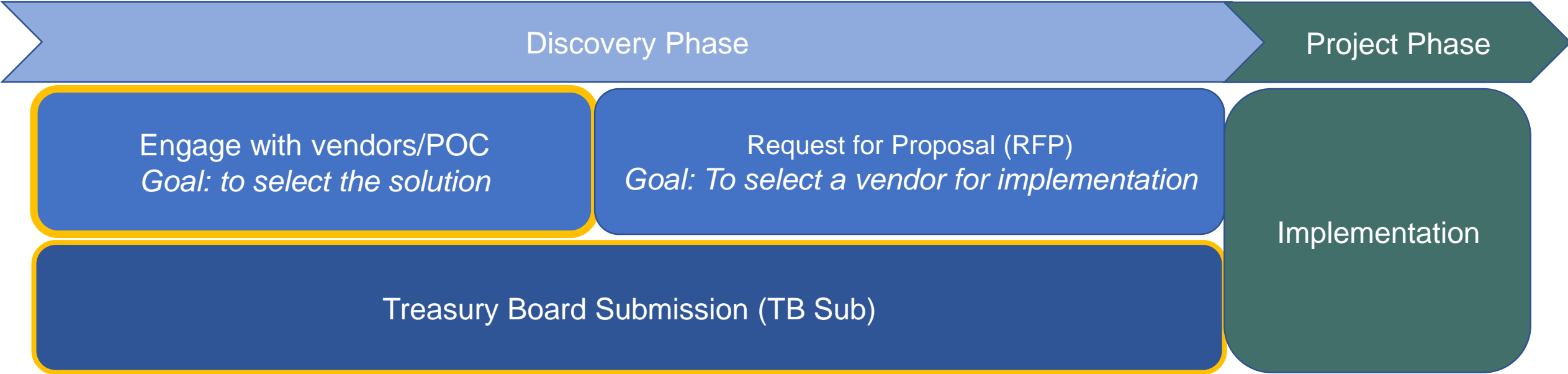| NAME	INSTITUTION
Yasmin Ali	IWK Health Centre (NS)
Geraldine Balzer	University of Saskatchewan
Christopher Caputo	York University
Josée Charest	Université du Québec
Davis Trevor	Simon Fraser University
Michael Hoffman	University Health Network
Olga Naiberguer	McGill University
Michael Quinn	Mount Royal Universities
Marlies Rise	Memorial University
Jim Woodgett	Lunenfield-Tanenbaum Research Institute

ECAN members from your institutions

NAME	INSTITUTION
Peter Ludlow	Acadia University
Samia Mihoub	Bishops University
Kerry Murkin	Brandon University
Zuzana Ištvanková	Cape Breton University
Christine Rivas	Carleton University
Andrea Rodney	Concordia University
Dominika Wranik	Dalhousie University
Trevor Weissent	
Susan Haydt	
Rose Mary B. Lopez	Institut national de la recherche scientifique
Anne Klymenko	Lakehead University
Jennifer Vallbacka	McMaster University
Max Liboiron	Memorial University of Newfoundland
Thistle, Maria	Mount Allison University
Veronica Bacher	Mount Saint Vincent University
Laura Rendl	Ontario Tech University
Karen Samis	Queen's University

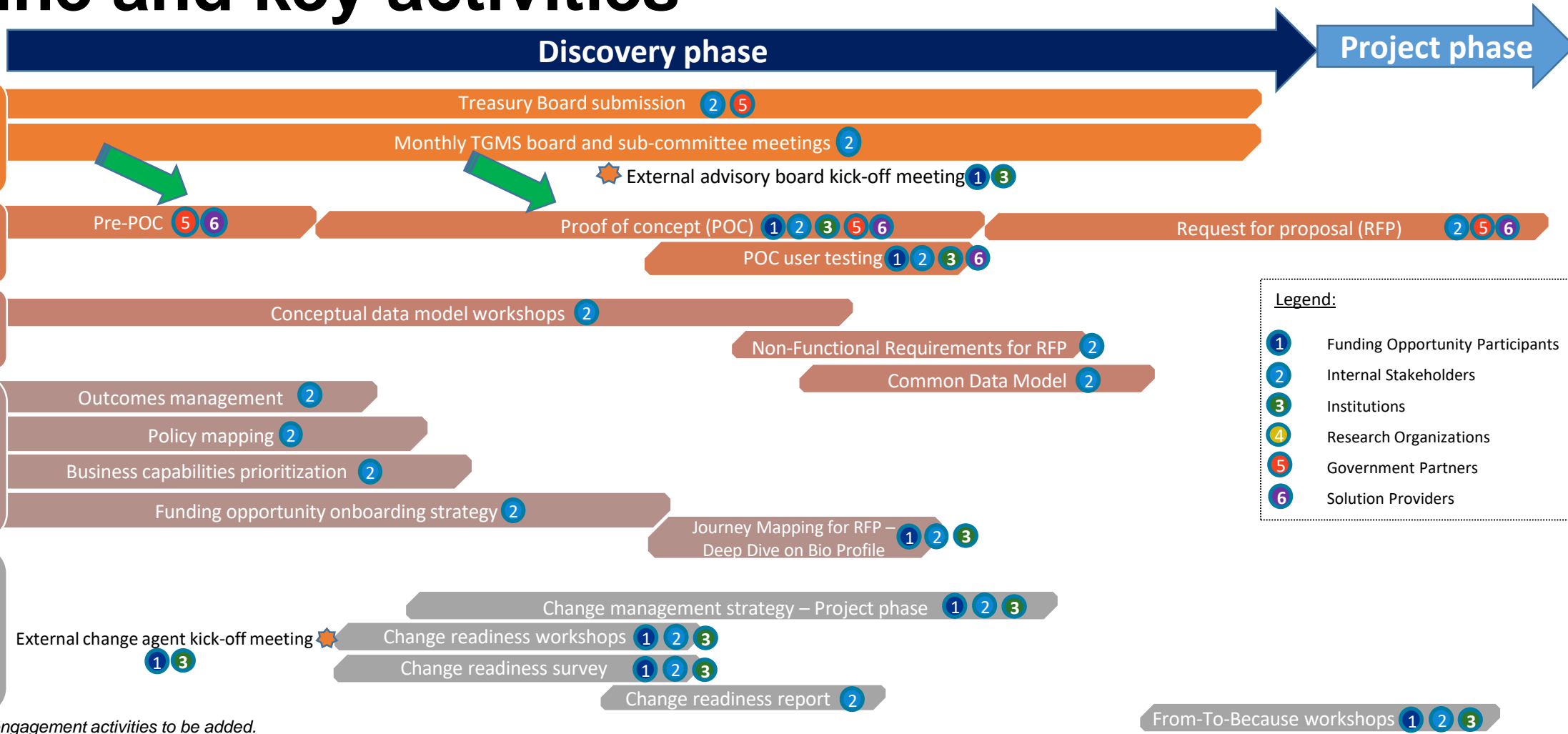| NAME	INSTITUTION
Deborah Zornes	Royal Roads University
Linda Hurrell	Ryerson University
Aniko Takacs-Cox	Simon Fraser University
Anita Sharma	Thompson Rivers University
Nicole Barrieau	Université de Moncton
Caroline Lachance	Université de Montréal
Chantal Guindi	Université de Sherbrooke
Andrée LaRue	Université du Québec
Remy Barbonne	
Rachid Belkouch	Université du Québec à Montréal
Karine Mainard	Université du Québec à Trois-Rivières
Cecilia Jenkins	Université du Québec en Outaouais
Ariane Couture	Université Laval
Michel Ouellet	
Julie Stephens	University of Alberta
Susan O'Neil	University of British Columbia
Kristen Korberg	

NAME	INSTITUTION
Hector Macintyre	University of Calgary
Lorna Very	
Penny D'Agnone	University of Lethbridge
Ana Espejo	University of New Brunswick
Nicole Balliet	University of Northern British Columbia
Paul Belanger	University of Ottawa
Leslie Cudmore	University of Prince Edward Island
Michelle Beitel	University of Regina
Leah Johnson	University of Saskatchewan
Peter Schwarz-Lam	University of Toronto
Nicole Kitson	University of Victoria
Leslie Copp	University of Waterloo
Natalie Wu	University of Western Ontario
Heather Pratt	University of Windsor
Lara Arnason	University of Winnipeg
Rachel Barken	Wilfrid Laurier University
Joan Broussard	York University

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Key milestones

Discovery Phase		Project Phase

Engage with vendors/POC
Goal: to select the solution

Request for Proposal (RFP)
Goal: To select a vendor for implementation

Implementation

Treasury Board Submission (TB Sub)

Subject to change. Additional engagement activities to be added.

Timeline and key activities

Discovery phase ➔ **Project phase**

Governance and project authorities

Treasury Board submission ②⑤

Monthly TGMS board and sub-committee meetings ②

⭐ External advisory board kick-off meeting ①③

Procurement

Pre-POC ⑤⑥

Proof of concept (POC) ①②③⑤⑥

POC user testing ①②③⑥

Request for proposal (RFP) ②⑤⑥

Enterprise architecture

Conceptual data model workshops ②

Non-Functional Requirements for RFP ②

Common Data Model ②

Business architecture

Outcomes management ②

Policy mapping ②

Business capabilities prioritization ②

Funding opportunity onboarding strategy ②

Journey Mapping for RFP – Deep Dive on Bio Profile ①②③

Stakeholder engagement, change management and communications

Change management strategy – Project phase ①②③

External change agent kick-off meeting ⭐ ①③

Change readiness workshops ①②③

Change readiness survey ①②③

Change readiness report ②

From-To-Because workshops ①②③

Legend:

①	Funding Opportunity Participants
②	Internal Stakeholders
③	Institutions
④	Research Organizations
⑤	Government Partners
⑥	Solution Providers

Subject to change. Additional engagement activities to be added.

Pre-Proof of Concept
Expressing business needs to potential solution providers

Business Needs

Desired outcomes

Current pain points and desired user experience

Business Capabilities Model
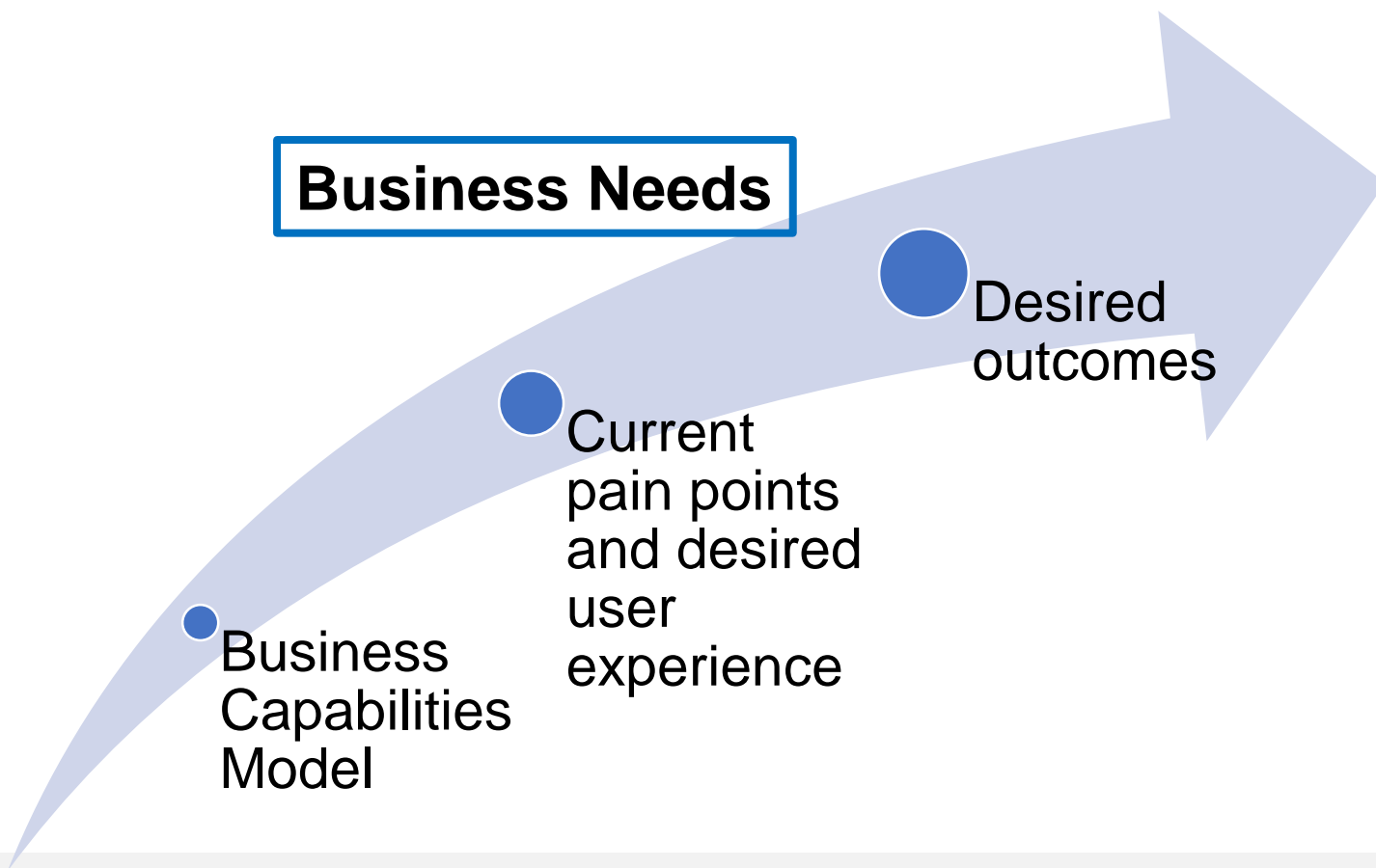
Demos of Protected B Cloud Base Solutions

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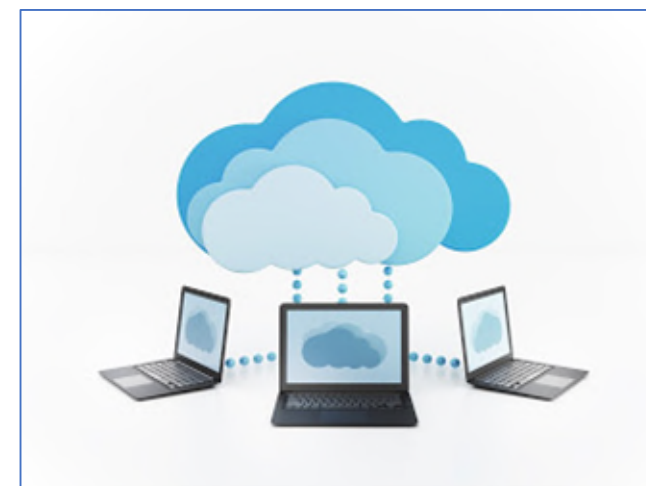
User testing of proof of concept
Assessment using the 10 User design principles for TGMS

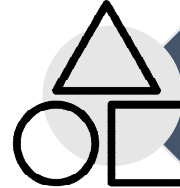Accessibility
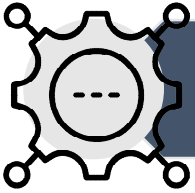
Ease of use

Adaptability

Re-usability

Automation

Self-service

Clarity

Simplicity

Collaboration

Visibility

TGMS facts – external stakeholders
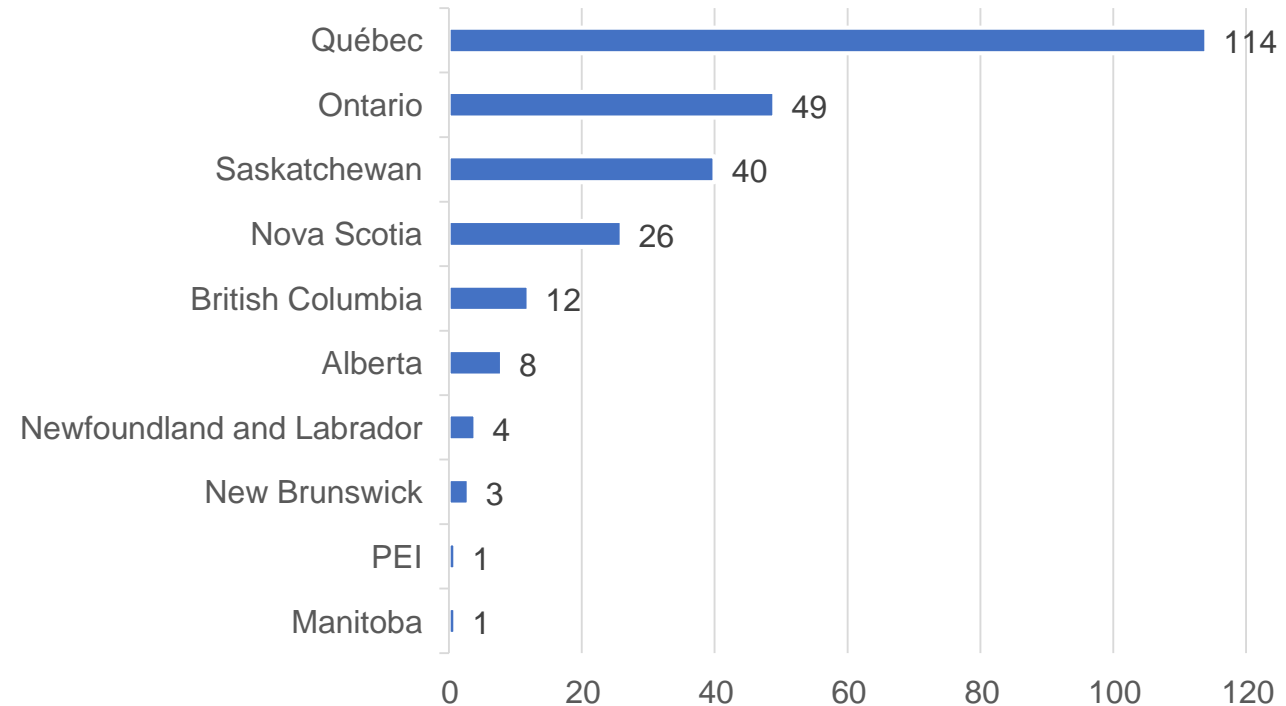
How have we engaged?

- **Network and Board**
  - External change agent network (ECAN)
  - External advisory board (EAB)

- **Business Need Gathering**
  - Personas
  - Journey mapping

- **Other Engagements**
  - ACCRU, CAURA, U15, UD, UDEC

How many people have we engaged with?

- **471**

of external workshop participants across Canada

By province

Province	Participants
Québec	114
Ontario	49
Saskatchewan	40
Nova Scotia	26
British Columbia	12
Alberta	8
Newfoundland and Labrador	4
New Brunswick	3
PEI	1
Manitoba	1

Current and upcoming engagement activities

Change readiness workshops and survey

- All divisions and branches
- September – October 2020

Client experience (CX) Bio profile (CV) concept ideation virtual workshops

- November 2020

Proof of Concept (POC) virtual demos

- November – December 2020

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Q & As

TGMS information

- TGMS Website

  - http://ow.ly/uVbU50xOfe6

- Sign up to participate in upcoming activities

  - https://bit.ly/2ZaMDQL

- Email the TGMS inbox

  - TGMS-SGSTO@cihr-irsc.gc.ca

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Thank you!

Please contact the team via the
TGMS mailbox TGMS-SGSTO@cihr.gc.ca

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