

**SENATE UNDERGRADUATE SCHOLARSHIPS AND BURSARIES COMMITTEE
SUMMARY REPORT FOR SENATE - FEBRUARY 26, 2010**

This report provides data with respect to undergraduate students who have received scholarships, awards bursaries and/or OSAP to date for this academic year (2009-2010). A brief overview and some interpretation of the data supplied follows:

HIGHLIGHTS

Free Tuition Scholarship Initiative

Currently, we have 31 students receiving the Free Tuition Scholarships which were awarded on the basis of entering with a 95% scholarship average or greater. A total of 36 students were eligible for this scholarship; however, 3 students were nominated by their school for the Northwestern Ontario Leaders' Scholarship and 2 students were offered the Presidential Scholarships each of which are of higher value than the Free Tuition Scholarship.

In an effort to support the Free Tuition Scholarship initiative, the Lakehead University Entrance Award of \$1,000 for students with averages 75% to 79.9% was dropped. As well, the Entrance Scholarship table was revised to have one category from 80% to 84.9%. The Entrance Scholarship tables for 2008-2009 and 2009-2010 are shown on Page 2.

Increase in Entrance Scholars

There are 464 entrance scholars at Lakehead University in 2009-2010 compared to 412 in 2008-2009, representing a 12.6% increase. The 464 scholars also represents 41.6% of the entire entering class of 959 students for 2009-2010. A total of 36 students with 95% average or greater, compared to 10 such students in 2008-2009, is a direct result of the advertising and recruitment efforts of the Free Tuition Scholarship.

Donor Funds

Due to the downturn in the global economy, donor-funded endowed scholarships, bursaries and awards are not available to award in 2009-2010. However, donor-funded annual scholarships, bursaries and awards have been awarded as well as any awards that donors "topped up" in order to ensure their award was available to students during this year.

Ontario Student Assistance Program (OSAP)

The overall number of students on OSAP has increased from 2,132 to 2,362, an increase of 10.8% and there has been an increase in funding of 18% from \$21,483,673 in 2008-2009 to \$25,295,349 this year.

In-course Scholarships

The Committee continues to be concerned that there are no Transfer Scholarships or In-Course Scholarships funded from Lakehead University scholarship funds.

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1. ENTRANCE SCHOLARSHIPS

Comparison of the Entrance Scholarship/Award Tables for academic years 2008-2009 and 2009-2010.

a)

2009-2010

95.0 % and above	Free Tuition	(Free tuition x 4 yrs.)*
90.0% to 94.9%	\$ 10,000	(\$2,500/yr. x 4 yrs.)**
85.0% to 89.9%	\$ 6,000	(\$1,500/yr. x 4 yrs.)**
80.0% to 84.9%	\$ 3,000	(\$ 750/yr. x 4 yrs.)**

• AUTOMATIC – NO APPLICATION REQUIRED.

*Renewable providing an 85.0% average is achieved in each academic year. If a student's university academic average falls between 80.0% - 84.9%, the student will receive an amended scholarship valued at \$2,500 / year for each subsequent year for the remaining term of the scholarship.

** Renewable providing an 80.0% average is achieved in each academic year.

b)

2008-2009

95.0 % and above	\$ 14,000	(\$3,500/yr. x 4 yrs.)
90.0% to 94.9%	\$ 10,000	(\$2,500/yr. x 4 yrs.)
85.0% to 89.9%	\$ 6,000	(\$1,500/yr. x 4 yrs.)
82.5% to 84.9%	\$ 4,000	(\$1,000/yr. x 4 yrs.)
80.0% to 82.4%	\$ 3,000	(\$ 750/yr. x 4 yrs.)
75.0% to 79.9%	\$ 1,000	(\$ 250/yr. x 4 yrs.)

• AUTOMATIC – NO APPLICATION REQUIRED.

Renewable providing an 80.0% average is achieved in each academic year.

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2009-2010 ENTRANCE SCHOLARS

...as of January 2010

A. TOTAL ENTRANCE SCHOLARS:

2009-2010	464
2008-2009	412
2007-2008	433
2006-2007	366

B. TOTAL ENTRANCE SCHOLARSHIP/AWARD DOLLARS:

(those on entrance scholarships and donor scholarships/awards)

2009-2010	\$788,490
2008-2009	\$732,868.
2007-2008	\$755,380.
2006-2007	\$625,429.

C. HIGHEST FIVE ENTRANCE AVERAGES:

IN 2009-2010:	
Program/Major	Average
HSc (Chemistry)	98.8%
HSc (Biology)	98.6%
HSc (Chemistry)	98.3%
BEng.Dip (Mechanical)	98.1%
BEng.Dip (Electrical)	97.8%

IN 2008-2009:	
Program/Major	Average
HSc (Applied Bio-Molecular)	97.8%
BSc Nursing 3	97.6%
HBA (Political Science/History)	97.0%
BSc Nursing COLLAB	97.0%
HSc (Applied Bio-Molecular)	96.8%

D. NUMBER OF NORTHWESTERN ONTARIO LEADERS' SCHOLARS:

2009-2010	5	(3 Thunder Bay, 1 Atikokan, 1 Kenora)
2008-2009	7	(1 Thunder Bay, 1 Schreiber, 1 Keewatin, 1 Nakina, 1 Fort Frances, 1 Manitowadge, 1 Nipigon)
2007-2008	10	(6 from Thunder Bay, 1 Schreiber, 1 Atikokan, 1 Marathon, 1 Red Rock)
2006-2007	6	(3 from Thunder Bay, 1 Terrace Bay, 1 Manitowadge, 1 Rainy River)

E. NUMBER OF ENTRANCE SCHOLARS RECEIVING OSAP:

2009-2010	128	(27.6%)
2008-2009	114	(27.6%)
2007-2008	116	(26.8%)
2006-2007	89	(24.3%)

F. NUMBER OF ENTRANCE SCHOLARS ALSO RECEIVING AN ENTRANCE STUDENT BURSARY:

2009-2010	78	(16.8%) Bursary up to \$1,500.
2008-2009	80	(19.4%) Bursary up to \$1,500.
2007-2008	68	(15.7%) Bursary up to \$1,500.
2006-2007	62	(16.9%) Bursary up to \$1,500.

G. NUMBER OF ENTRANCE SCHOLARS RECEIVING THE ENTRANCE ACCESS STUDENT BURSARY (over 700km from Orillia or Thunder Bay Campus):

2009-2010	44	Bursary @ \$800.
2008-2009	38	Bursary @ \$800.
2007-2008	46	Bursary @ \$800.
2006-2007	37	Bursary @ \$800.

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2009-2010 IN-COURSE SCHOLARS

...as of January 2010

H. TOTAL IN-COURSE SCHOLARS:
(those on continuations and/or donor scholarships)

2009-2010	337
2008-2009	300
2007-2008	447
2006-2007	593

I. TOTAL IN-COURSE SCHOLARSHIP/AWARD DOLLARS:
(those on continuations and/or donor scholarships/awards)

2009-2010	\$726,640.
2008-2009	\$740,166.
2007-2008	\$801,414.
2006-2007	\$790,000.

J. HIGHEST FIVE IN-COURSE AVERAGES:

IN 2009-2010:	
Program/Major	Average
HBSc (Geology)	97.9%
HBSc (Applied Bio-Molecular)	97.1%
HBSc (CS-Sci Option) Co-op	96.6%
BEng wDip (Mechanical Eng) Co-op	96.1%
HBSc (Biology & Chemistry)	96.0%

IN 2008-2009:	
Program/Major	Average
HBSc (Chemistry)	99.1%
HBSc (Mathematical Sciences)	98.2%
HBSc (Computer Science) CP	96.6%
HBSc (Physics)	96.3%
HBA (Special Honours in Psych)	96.0%
HBSc (Applied Bio-Molecular)	96.0%

K. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS RECEIVING OSAP:

2009-2010	210	(40.2%)
2008-2009	215	(33.0%)
2007-2008	130	(29.0%)
2006-2007	143	(24.1%)
2005-2006	142	(23.9%)

L. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS ALSO RECEIVING A RETURNING STUDENT BURSARY:

2009-2010	83	(15.9%)	Bursary @ \$1,000.
2008-2009	87	(13.4%)	Bursary @ \$1,000.
2007-2008	54	(12.0%)	Bursary @ \$1,000.
Changed method of assessing financial need for 2007-2008.			
2006-2007	114	(19.2%)	Bursary @ \$1,000.

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2009-2010		BURSARIES			... as of January 2010
BURSARY FUNDS					BURSARY DOLLARS AVAILABLE
Lakehead University Full & Part-time Bursaries from Tuition Reinvestment Funds		\$2,417,444.			
Non-Endowed Donor Funded Bursaries (approx. value)		\$ 74,535.			
TOTAL Dollars.....					\$2,491,979.
BURSARY FUNDS EXPENDED					
TYPE OF LU FUNDED BURSARY	VALUE OF BURSARY	NUMBER OF BURSARIES			BURSARY DOLLARS EXPENDED
		<i>Offered</i>	<i>Declined</i>	<i>Accepted</i>	
LU Entrance General Bursary	up to \$ 1,500.	153	28	125	\$ 144,626.
LU Entrance Access Bursary	\$800.	130	30	100	\$ 79,200.
LU Returning/Transfer/Mature Student Bursary	\$ 1,000.	555	31	524	\$ 522,875.
LU Transfer In-Course Award	Values vary	52	4	49	\$ 34,000.
LU Summer Work Program	Values vary				\$ 261,287.
LU Fall/Winter Bursary	Values vary	723	9	714	\$ 875,600
LU Exchange Bursary	\$ 1,000.	6	1	5	\$ 5,000.
LU Athletic Bursary	Values vary	9	0	9	\$ 7,500.
LU International Student Bursary	Values vary				\$ 2,000
LU 2009 Spring/Summer & 2009-2010 Fall/Winter Part-time Bursary	Values vary	56 28	2 0	54 28	\$ 52,892.
TOTAL LU DOLLARS EXPENDED.....					\$1,984,980.
TOTAL NON-ENDOWED DONOR FUNDS AVAILABLE/SPENT.....					\$ 74,535.
TOTAL....					\$2,059,525.
TOTAL DOLLARS TO BE DISBURSED..... <i>(LU Fall/Winter Undergraduate Bursary, LU Fall/Winter Part-time Bursaries)</i>					\$ 432,454.

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2009-2010 ONTARIO STUDENT ASSISTANCE PROGRAM (OSAP) [Canada Student Loan (CSL) / Canada Study Grant (CSG) and Ontario Student Loan (OSL)] (OSAP applications accepted until January, 2010)					
ACADEMIC YEAR	NUMBER OF OSAP APPLICATIONS			STUDENTS RECEIVING OSAP	TOTAL OSAP DOLLARS PROCESSED
	Received	Assessed	"Nil" Awards		
2009-2010 TOTALS as of 27 Sept. 2009	2863	2705	343	2362	\$25,295,349.
2008-2009 TOTALS as of 28 Sept. 2008	2483	2385	253	2132	\$21,493,673.
2007-2008 TOTALS as of 30 Sept. 2007	2498	2386	284	2102	\$21,575,382.
2006-2007 TOTALS as of 27 Sept. 2006	2398	2246	407	1839	\$19,719,030.

Students eligible for OSAP must take a 60%-100% course load.

LAKEHEAD UNIVERSITY
 STATISTICAL COMPARISONS FROM 2006 TO 2009
 FOR SCHOLARSHIPS/AWARDS OFFERED & ACCEPTED

ENTRANCE SCHOLARSHIPS/AWARDS

AVERAGE RANGE & TABLE DOLLARS	2006-2007		2007-2008		2008-2009		2009-2010	
	ENTRANCE STUDENTS OFFERED	ENTRANCE STUDENTS DECLINED	ENTRANCE STUDENTS OFFERED	ENTRANCE STUDENTS DECLINED	ENTRANCE STUDENTS OFFERED	ENTRANCE STUDENTS DECLINED	ENTRANCE STUDENTS OFFERED	ENTRANCE STUDENTS DECLINED
95%+								
2004 TABLE (\$3,500/yr. x 4 yrs.)	26	10	34	13	28	18	68	32
2009 TABLE (\$700/yr. x 4 yrs.)								36
90.0% to 94.9%								
2004 TABLE (\$2,500/yr. x 4 yrs.)	109	52	128	63	115	45	202	125
85.0% to 89.9%								
2009 TABLE (\$1,500/yr. x 4 yrs.)	250	142	291	166	285	156	443	293
80.0% to 84.9%								
2009 TABLE (\$ 780/yr. x 4 yrs.)							668	466
82.5% to 84.9%								
2004 TABLE (\$1,000/yr. x 4 yrs.)	216	128	219	114	236	144		92
80.0% to 82.4%								
2008 TABLE (\$ 750/yr. x 4 yrs.)	267	170	263	156	290	167		113
NUMBER OF FIRST CLASS SCHOLARS	868	502	935	502	954	532	1381	919
79.4% or less								
Various Dollar Amounts	1	0	0	0	1	0	0	0
75.0% to 79.9%								
2006 Entrance Award (\$250/yr. x 4 yrs.) (Note: renewable @ 79.5% +)	527	319	620	374	580	355	0	0
TOTAL NUMBER OFFERED & ACCEPTED	1396	821	1555	876	1535	887	1381	919

01-Nov-06

01-Nov-07

01-Nov-08

14-Jan-10

LAKEHEAD UNIVERSITY
 STATISTICAL COMPARISONS FROM 2006 TO 2009
 FOR SCHOLARSHIPS/AWARDS OFFERED & ACCEPTED
 IN - C O U R S E S C H O L A R S H I P S / A W A R D S

IN-COURSE AVERAGE TABLE	2004-2007 IN-COURSE STUDENTS		2007-2008 IN-COURSE STUDENTS		2008-2009 IN-COURSE STUDENTS		2009-2010 IN-COURSE STUDENTS							
	offered	declined	accepted	**offered	declined	accepted	eligible registered scholars	**offered	declined	accepted				
89.5% +	57	4	53	59	8	51	62	56	3	53	69	44	1	43
88.0% to 89.4%	40	3	37	41	5	36	30	26	2	24	26	18	3	15
86.0% to 87.9%	64	7	57	61	2	59	71	43	0	43	52	36	0	36
84.5% to 85.9%	59	6	53	46	2	44	54	31	1	30	46	27	2	25
82.0% to 84.4%	201	26	175	127	8	119	197	80	1	79	187	129	9	120
79.5% to 81.9%	240	22	218	148	10	138	233	73	2	71	153	100	2	98
NUMBER OF FIRST CLASS SCHOLARS	661	68	593	482	35	447	647	309	9	300	523	354		337
79.4% or less	13	0	13	22	2	20	31	0	0	31	23	0		23
Transfer Scholars (colleges/universities)	82	9	73	75	11	64								
TOTAL NUMBER OF RECIPIENTS	756	77	679	579	48	531	340	9	331		340	0	360	
	01-Nov-06		01-Nov-07		01-Nov-08		01-Nov-08		01-Nov-08		01-Nov-08		01-Nov-08	

FOR INFORMATION PURPOSES

2004/2005 High School Average 75.0% to 79.4%
 Renewable Entrance Award (\$2500/yr. x 4 yrs.)
 * Includes Renewable Entrance Awards.

** 2007-2008 - Figures include students receiving continuation scholarships/awards and students who applied for and received an In-Course Scholarship.
 *** 2008-2009 - Figures include students receiving continuation scholarships/awards.