

SENATE UNDERGRADUATE SCHOLARSHIPS AND BURSARIES COMMITTEE SUMMARY REPORT TO SENATE – DECEMBER 5, 2008

This report provides data with respect to undergraduate students who have received scholarships, awards bursaries and/or OSAP to date for this academic year (2008-2009). A brief overview and some interpretation of the data supplied follows:

HIGHLIGHTS

Reduction in Budget

- The Lakehead University undergraduate scholarship/award budget decreased to \$1,363,638 in 2008-2009 from \$1,549,868 in 2007-2008. The \$1,363,638 included a carry forward of \$ 48,274 from the 2007-2008 budget. As indicated in last year's Senate Report, without budget increases, scholarship disbursements would have to be prioritized or adjusted to reflect budget constraints.

As a result, there are currently no Transfer Scholarships, or In-Course Scholarships funded from Lakehead University scholarship funds. As well, Lakehead University funds for Athletic Scholarships and Awards were reduced by 20%.

There may be a small surplus this year that the Committee can address

Entrance

- There are 412 entrance scholars this year compared to 433 in 2007-2008. This is 44.06% of the entering class compared to 45.8% last year. The number students receiving Lakehead University Entrance Awards (75% to 79.9 %) is 225 compared to 246.
- There are 7 students accepting the Lakehead University Northwestern Ontario Leaders' Scholarship compared to a high of 10 students last year. It is interesting to note that we have 1 student from a Thunder Bay High School compared to 6 from Thunder Bay last year.

In-Course

- There is a 4% increase in students receiving OSAP this year compared to last year. This may be attributed to numerous job losses in the economy.

1. ENTRANCE SCHOLARSHIPS

- a) The Entrance Scholarship/Award Table for 2008-2009 remained the same as for 2007-2008.

95.0 % and above	\$ 14,000	(\$3,500/yr. x 4 yrs.)
90.0% to 94.9%	\$ 10,000	(\$2,500/yr. x 4 yrs.)
85.0% to 89.9%	\$ 6,000	(\$1,500/yr. x 4 yrs.)
82.5% to 84.9%	\$ 4,000	(\$1,000/yr. x 4 yrs.)
80.0% to 82.4%	\$ 3,000	(\$ 750/yr. x 4 yrs.)
75.0% to 79.9%	\$ 1,000	(\$ 250/yr. x 4 yrs.)

• *AUTOMATIC – NO APPLICATION REQUIRED.*

- b) The percentage of entrance scholars from the entering high school class is about the same as last year at 44.06% this year compared to 45.8% in 2007-2008.

2. IN-COURSE SCHOLARSHIPS

In-Course Scholarships and Transfer Scholarships

For budget reasons, no Lakehead University scholarship funds were available for In-Course Scholarships or Transfer Scholarships in 2008-2009.

The In-Course Scholarship Application was available to students in early February 2008. If funds had remained available 139 students would have qualified for an In-Course Scholarship.

The Transfer Scholarship Application was also available to students before budget cuts were announced. If funds had remained available 52 students would have qualified for a Transfer Scholarship.

3. ONTARIO STUDENT ASSISTANCE PROGRAM (OSAP)

The overall number of students on OSAP has increased from 2,102 last year to 2,132 this year, a 1.4% increase and there was a decrease in funding of 0.3% from \$21,575,382 last year (2007-2008) to \$21,493,673 (2008-2009).

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2008-2009 ENTRANCE SCHOLARS

...as of November 10, 2008

A. TOTAL ENTRANCE SCHOLARS:

2008-2009	412
2007-2008	433
2006-2007	366
2005-2006	352

B. TOTAL ENTRANCE SCHOLARSHIP/AWARD DOLLARS:

2008-2009	\$732,868.
2007-2008	\$755,380.
2006-2007	\$625,429.
2005-2006	\$565,234.

C. HIGHEST FIVE ENTRANCE AVERAGES:

IN 2008-2009:		IN 2007-2008:	
Program/Major	Average	Program/Major	Average
HBSc (Applied Bio-Molecular)	97.8%	HBABEd (English) IS	98.33%
BSc Nursing 3	97.6%	HBA (English/History)	97.33%
HBA (Political Science/History)	97.0%	HBABEd (Anthropology) JI	97.16%
BSc Nursing COLLAB	97.0%	HBSc (Applied Bio-Molecular)	97.16%
HBSc (Applied Bio-Molecular)	96.8%	HBSc (Computer Science) Co-op	97.00%
HBSc (Psychology)	95.5%	HBSc (Chemistry)	97.00%

D. NUMBER OF NORTHWESTERN ONTARIO LEADERS' SCHOLARS:

2008-2009	7	(1 from <i>Hillcrest HS</i> Thunder Bay, 1 Schreiber, 1 Keewatin, 1 Nakina, 1 Fort Frances, 1 Manitouwadge, 1 Nipigon)
2007-2008	10	(6 from Thunder Bay, 1 Schreiber, 1 Atikokan, 1 Marathon, 1 Red Rock)
2006-2007	6	(3 from Thunder Bay, 1 Terrace Bay, 1 Manitouwadge, 1 Rainy River)
2005-2006	8	(6 from Thunder Bay, 1 Atikokan, 1 Terrace Bay)

E. NUMBER OF ENTRANCE SCHOLARS RECEIVING OSAP:

2008-2009	114	(27.6%)
2007-2008	116	(26.8%)
2006-2007	89	(24.3%)
2005-2006	56	(15.9%)

F. NUMBER OF ENTRANCE SCHOLARS ALSO RECEIVING AN ENTRANCE STUDENT BURSARY:

2008-2009	80	(19.4%) Bursary up to \$1,500.
2007-2008	68	(15.7%) Bursary up to \$1,500.
2006-2007	62	(16.9%) Bursary up to \$1,500.
2005-2006	72	(20.4%) Bursary up to \$1,500.

G. NUMBER OF ENTRANCE SCHOLARS RECEIVING THE ENTRANCE ACCESS STUDENT BURSARY (over 700km from Orillia or Thunder Bay Campus):

2008-2009	38	Bursary @ \$800.
2007-2008	46	Bursary @ \$800.
2006-2007	37	Bursary @ \$800.
2005-2006	41	Bursary @ \$800.

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2008-2009 IN-COURSE SCHOLARS

...as of November 10, 2008

H. TOTAL IN-COURSE SCHOLARSHIP RECIPIENTS:
(those on continuations and/or donor scholarships)

2008-2009	300
2007-2008	447
2006-2007	679
2005-2006	667

I. TOTAL IN-COURSE SCHOLARSHIP/AWARD DOLLARS:
(those on continuations and/or donor scholarships/awards)

2008-2009	\$740,166.
2007-2008	\$801,414.
2006-2007	\$790,000.
2005-2006	\$776,796.

J. HIGHEST FIVE IN-COURSE AVERAGES:

IN 2008-2009:	
Program/Major	Average
HBSc (Chemistry)	99.1%
HBSc (Mathematical Sciences)	98.2%
HBSc (Computer Science) CP	96.6%
HBSc (Physics)	96.3%
HBA (Special Honours in Psych)	96.0%
HBSc (Applied Bio-Molecular)	96.0%

IN 2007-2008:	
Program/Major	Average
BSc (Math & Physics)	97.9%
HBSc (Math)	97.8%
HBSc (Physics)	95.6%
HBSc (Chemistry)	95.2%
B Engineering (Mechanical)	95.0%

K. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS RECEIVING OSAP:

2008-2009	215	(33.0%)
2007-2008	130	(29.0%)
2006-2007	143	(24.1%)
2005-2006	142	(23.9%)

L. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS ALSO RECEIVING A RETURNING STUDENT BURSARY:

2008-2009	87	(13.4%)	Bursary @ \$1,000.
2007-2008	54	(12.0%)	Bursary @ \$1,000.
Changed method of assessing financial need for 2007-2008.			
2006-2007	114	(19.2%)	Bursary @ \$1,000.
2005-2006	145	(24.4%)	Bursary @ \$1,000.

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2008-2009 BURSARIES ...as of November 10, 2008					
BURSARY FUNDS AVAILABLE					BURSARY DOLLARS AVAILABLE
Lakehead University Full and Part-time Bursaries Tuition Reinvestment Funds				\$2,300,000.	
LU International Student Bursary				\$ 2,000.	
Donor Funded Bursaries (approx. value)				\$ 445,580.	<u>\$2, 747,580.</u>
BURSARY FUNDS EXPENDED					
TYPE OF BURSARY	VALUE OF BURSARY	NUMBER OF BURSARIES			BURSARY DOLLARS EXPENDED
		Offered	Declined	Accepted	
ENTRANCE GENERAL BURSARY	up to \$ 1,500.	157	14	143	\$ 177,500.
ENTRANCE ACCESS BURSARY	\$800.	71	3	68	\$ 54,400.
RETURNING/TRANSFER/ MATURE STUDENT BURSARY	\$ 1,000.	559	47	512	\$ 503,000.
TRANSFER IN-COURSE AWARD	Values vary	191	0	191	\$ 98,325.
LU SUMMER WORK PROGRAM	Values vary	94	0	94	\$230,971.
LU 2008 SUMMER PT BURSARY	Values vary	38	0	38	\$ 24,251.
TOTAL DOLLARS EXPENDED.....					\$1,088,447.
TOTAL DOLLARS TO BE DISBURSED..... <i>(LU Fall/Winter Undergraduate Bursary, LU Fall/Winter Part-time Bursaries, LUExchange Bursary, LU International Student Bursary)</i>					\$1,659,133.

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2008-2009 ONTARIO STUDENT ASSISTANCE PROGRAM (OSAP) [Canada Student Loan (CSL) / Canada Study Grant (CSG) and Ontario Student Loan (OSL)] (OSAP applications accepted until January, 2009)					
ACADEMIC YEAR	NUMBER OF OSAP APPLICATIONS			STUDENTS RECEIVING OSAP	TOTAL OSAP DOLLARS PROCESSED
	Received	Assessed	"Nil" Assessed		
2008-2009 TOTALS as of 28 Sept. 2008	2483	2385	253	2132	\$21,493,673.
2007-2008 TOTALS as of 30 Sept. 2007	2498	2386	284	2102	\$21,575,382.
2006-2007 TOTALS as of 27 Sept. 2006	2398	2246	407	1839	\$19,719,030.
2005-2006 TOTALS as of 25 Sept. 2005	2181	2056	325	1731	\$18,623,622.

Students eligible for OSAP must take a 60%-100% course load (students with permanent disabilities can take a 40% course load).

LAKEHEAD UNIVERSITY
 STATISTICAL COMPARISONS FROM 2004 TO 2008
 FOR SCHOLARSHIPS/AWARDS OFFERED & ACCEPTED

IN - COURSE SCHOLARSHIPS/AWARDS

AVERAGE RANGE & GRID DOLLARS	REPORT A			REPORT B			REPORT C			** REPORT D			*** REPORT E			
	2004-2005 IN-COURSE STUDENTS			2005-2006 IN-COURSE STUDENTS			2006-2007 IN-COURSE STUDENTS			2007-2008 IN-COURSE STUDENTS			eligible registered scholars	2008-2009 IN-COURSE STUDENTS		
	offered	declined	accepted	offered	declined	accepted	offered	declined	accepted	**offered	declined	accepted		***offered	declined	accepted
89.5% + 2001 GRID [\$2,000]	47	3	44	43	3	40	57	4	53	59	8	51	62	56	3	53
88.0% to 89.4% 2001 GRID [\$1,500]	40	2	38	42	4	38	40	3	37	41	5	36	30	26	2	24
86.0% to 87.9% 2001 GRID [\$1,000]	61	0	61	76	4	72	64	7	57	61	2	59	71	43	0	43
84.5% to 85.9% 2001 GRID [\$750]	47	2	45	72	7	65	59	6	53	46	2	44	54	31	1	30
82.0% to 84.4% 2001 GRID [\$300]	134	3	131													
2005 GRID [\$450]				177	16	161	201	26	175	127	8	119	197	80	1	79
79.5% to 81.9% 2001 GRID [\$100]	225	6	219													
2005 GRID [\$250]				242	25	217	240	22	218	148	10	138	233	73	2	71
NUMBER OF FIRST CLASS SCHOLARS	554	16	538	652	59	593	661	68	593	482	35	447	647	309	9	300
79.4% or less	21	0	21	17	0	17	13	0	13	22	2	20		31	0	31
Transfer Scholars (colleges/universities)	79	8	71	61	4	57	82	9	73	75	11	64				
TOTAL NUMBER OF RECIPIENTS	654	24	630	730	63	* 667	756	77	* 679	579	48	* 531		340	9	* 331
	01-Nov-04			01-Nov-05			01-Nov-06			01-Nov-07			01-Nov-08			

FOR INFORMATION PURPOSES																
2004/2005 High School Average 75.0% to 79.4%																
Renewable Entrance Award [\$250/yr. x 4 yrs.]																
				4	1	3	10	0	10	12	0	12		14	0	14
* Includes Renewable Entrance Awards.																

** 2007-2008 -- Figures include students receiving continuation scholarships/awards and students who applied for and received an In-Course Scholarship.
 *** 2008-2009 -- Figures include students receiving continuation scholarships/awards.

LAKEHEAD UNIVERSITY
 STATISTICAL COMPARISONS FROM 2004 TO 2008
 FOR SCHOLARSHIPS/AWARDS OFFERED & ACCEPTED

ENTRANCE SCHOLARSHIPS/AWARDS

AVERAGE RANGE & GRID DOLLARS	REPORT A			REPORT B			REPORT C			REPORT D			REPORT E		
	2004-2005 OFFERED	ENTRANCE STUDENTS DECLINED ACCEPTANCES		2005-2006 OFFERED	ENTRANCE STUDENTS DECLINED ACCEPTANCES		2006-2007 OFFERED	ENTRANCE STUDENTS DECLINED ACCEPTANCES		2007-2008 OFFERED	ENTRANCE STUDENTS DECLINED ACCEPTANCES		2008-2009 OFFERED	ENTRANCE STUDENTS DECLINED ACCEPTANCES	
95%+															
2001 GRID (\$2,500/yr. x 4 yrs.)															
2004 GRID (\$3,500/yr. x 4 yrs.)	29	17	12	22	8	14	26	10	16	34	13	21	28	18	10
90.0% to 94.9%															
2001 GRID (\$1,750/yr. x 4 yrs.)															
2004 GRID (\$2,500/yr. x 4 yrs.)	140	81	59	124	62	62	109	52	57	128	53	75	115	45	70
85.0% to 89.9%															
2001 GRID (\$1,250/yr. x 4 yrs.)															
2004 GRID (\$1,300/yr. x 4 yrs.)	371	280	91												
2005 GRID (\$1,500/yr. x 4 yrs.)				271	174	97	250	142	108	291	166	125	285	158	127
79.5% to 84.9%															
2001 GRID (\$1,000/yr. x 4 yrs.)															
2003 GRID (\$ 300 /yr. x 4 yrs.)															
82.5% to 84.9%															
2004 GRID (\$1,000/yr. x 4 yrs.)	287	208	79	218	149	69	216	128	88	219	114	105	236	144	92
79.5% to 82.4%															
2004 GRID (\$ 750/yr. x 4 yrs.)	467	346	121	328	218	110									
80.0% to 82.4%															
2006 GRID (\$ 750/yr. x 4 yrs.)							267	170	97	263	156	107	290	167	113
NUMBER OF FIRST CLASS SCHOLARS	1294	932	362	963	611	352	868	502	366	935	502	433	954	532	412
79.4% or less															
Various Dollar Amounts	67	57	7	5	0	5	1	0	1	0	0	0	1	0	1
75.0% to 79.4%															
2004 Entrance Award (\$250/yr. x 4 yrs.) <i>(Note: renewable @ 79.5% +)</i>	696	540	160	572	378	194									
75.0% to 79.9%															
2006 Entrance Award (\$250/yr. x 4 yrs.) <i>(Note: renewable @ 79.5% +)</i>							527	319	208	620	374	246	580	355	225
TOTAL NUMBER OFFERED & ACCEPTED	2057	1529	529	1540	989	551	1396	821	575	1555	876	679	1535	887	638
		01-Nov-04			01-Nov-05			01-Nov-06			01-Nov-07			01-Nov-08	