

SENATE UNDERGRADUATE SCHOLARSHIPS AND BURSARIES COMMITTEE SUMMARY REPORT FOR SENATE – MARCH 16, 2012

This report provides data with respect to undergraduate students who have received scholarships, awards bursaries and/or OSAP to date for this academic year (2011-2012). A brief overview and some interpretation of the data supplied follows:

HIGHLIGHTS

Free iPad® Initiative

- In 2011-2012 Lakehead University offered 677 iPad®'s to entrance students with an average between 75% and 79.9%, resulting in 226 accepted.

Free Tuition Scholarship Initiative

- Students are awarded Free Tuition Scholarships based on an entering high school average of 95% and above. In 2011-2012 a total of 24 students received the Free Tuition Scholarships. These students are required to attain a renewal average of 90%. In 2010-2011, a total of 13 students received the Free Tuition Scholarship compared to 31 students in 2009-2010. The renewal average for the 13 students was 90%, a change from the 85% average required for those entering in 2009-2010. Of the 13 students receiving the Free Tuition Scholarship in 2010-2011, 8 renewed at the full value and 5 renewed at the \$2,500 value. Of the 31 students who entered in 2009-2010, 17 students are currently holding their full scholarship and 6 students have renewed at \$2,500.
- There are a total of 31 students this year compared to 16 last year, who received the Free Tuition Scholarship, or the Presidential Scholarship, or the Northwestern Ontario Leaders' Scholarship with a minimum average of 95%.

Donor Funds

- Due to the slight economic recovery, donor-funded endowed scholarships, awards, and bursaries, have been paid out at 2% for 2011-12. (Annual spending of investment income [disbursement] is set by a Board of Governors' policy up to 2%.)

Ontario Student Assistance Program (OSAP)

- The overall number of students on OSAP has increased from 2,517 in 2010-2011 to 2,574 an increase of 2.3% in 2011-2012. There has also been an increase in OSAP funding (grants and loans) of 2.3% from \$27,522,025 in 2010-2011 to \$28,146,150 in 2011-2012.

Student Access Guarantee (SAG)

- The Ontario government has made a commitment that "No qualified Ontario student will be prevented from pursuing a postsecondary education due to lack of financial support". Therefore, MTCU requires colleges and universities who receive public funds to provide financial support to cover a student's assessed financial need for expenses directly related to their program including tuition, mandatory fees and books. Students are automatically considered for SAG aid based on their OSAP application.
- This year, we are required to pay out \$432,790 to 327 students who never applied for any type of bursaries at all during the year. It should be noted that this money is not funding that is received from the provincial government; it is a percentage of the tuition fee increase that must be allocated to provide financial assistance to ALL students.

1. ENTRANCE SCHOLARSHIPS/AWARDS

**Comparison of the Entrance Scholarship/Award Tables for academic years
2009-2010 to 2011-2012**

a) **2011-2012**

95.0 % and above	Free Tuition	(Free tuition x 4 yrs.)*
90.0% to 94.9%	\$ 10,000	(\$2,500/yr. x 4 yrs.)**
85.0% to 89.9%	\$ 6,000	(\$1,500/yr. x 4 yrs.)**
80.0% to 84.9%	\$ 3,000	(\$ 750/yr. x 4 yrs.)**
75.0% to 79.9%	Free iPad®	(Year 1)

• *AUTOMATIC – NO APPLICATION REQUIRED*

***Renewable provided a 90% average** is achieved in each academic year. If a student's university academic average falls between 80.0%-89.9%, the student will receive an amended scholarship value of \$2,500/year for each subsequent academic year for the remaining terms of the scholarship.

**Renewable provided an 80% average is achieved in each academic year.

b) **2010-2011**

95.0 % and above	Free Tuition	(Free tuition x 4 yrs.)*
90.0% to 94.9%	\$ 10,000	(\$2,500/yr. x 4 yrs.)**
85.0% to 89.9%	\$ 6,000	(\$1,500/yr. x 4 yrs.)**
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**Renewable provided an 80% average is achieved in each academic year.

b) **2009-2010**

95.0 % and above	Free Tuition	(Free tuition x 4 yrs.)*
90.0% to 94.9%	\$ 10,000	(\$2,500/yr. x 4 yrs.)**
85.0% to 89.9%	\$ 6,000	(\$1,500/yr. x 4 yrs.)**
80.0% to 84.9%	\$ 3,000	(\$ 750/yr. x 4 yrs.)**

• *AUTOMATIC – NO APPLICATION REQUIRED.*

***Renewable provided an 85.0% average** is achieved in each academic year. If a student's university academic average falls between 80.0%-84.9%, the student will receive an amended scholarship valued at \$2,500/year for each subsequent year for the remaining term of the scholarship.

** Renewable providing an 80.0% average is achieved in each academic year.

2011-2012 ENTRANCE SCHOLARS

...as of March 2012

A. TOTAL ENTRANCE SCHOLARS:

2011-2012	460
2010-2011	445
2009-2010	464

B. TOTAL ENTRANCE SCHOLARSHIP/AWARD DOLLARS:

(those on entrance scholarships and donor scholarships/awards)

2011-2012	\$777,695.
2010-2011	\$718,634.
2009-2010	\$788,490.

C. HIGHEST FIVE ENTRANCE AVERAGES:

IN 2011-2012:	
Program/Major	Average
HBSc (Applied Bio-Molecular)	98.9%
HBSc (Biology Chemistry)	97.6%
HBK	97.5%
HBSc (Chemistry)	97.3%
HBSc (Biology Chemistry)	97.3%

IN 2010-2011:	
Program/Major	Average
HBSc (Chemistry)	98.8%
HBSc (Chemistry)	98.0%
HBSc (Chemistry)	97.5%
HBSc (Biology)	97.4%
HBSc (Biology)	97.3%
HBSc (Bioinformatics)	97.3%

D. NUMBER OF NORTHWESTERN ONTARIO LEADERS' SCHOLARS:

2011-2012	8	(5 Thunder Bay, 1 Nipigon/Red Rock, 1 Ft. Frances, 1 Marathon)
2010-2011	8	(5 Thunder Bay, 1 Nipigon/Red Rock, 1 Manitouwadge, 1 Rainy River)
2009-2010	5	(3 Thunder Bay, 1 Atikokan, 1 Kenora)

E. NUMBER OF ENTRANCE SCHOLARS RECEIVING OSAP:

2011-2012	156	(33.9%)
2010-2011	138	(31%)
2009-2010	128	(27.6%)

F. NUMBER OF ENTRANCE SCHOLARS ALSO RECEIVING AN ENTRANCE GENERAL STUDENT BURSARY:

2011-2012	84	(18.2%)	Bursary up to \$1,500.
2010-2011	61	(13.7%)	Bursary up to \$1,500.
2009-2010	78	(16.8%)	Bursary up to \$1,500.

G. NUMBER OF ENTRANCE SCHOLARS RECEIVING THE ENTRANCE TRAVEL BURSARY (FORMERLY AN ACCESS BURSARY) (over 700km from Orillia or Thunder Bay Campus):

2011-2012	41	Bursary @ \$800.
2010-2011	53	Bursary @ \$800.
2009-2010	44	Bursary @ \$800.

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2011-2012 IN-COURSE SCHOLARS	...as of March 2012
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H. TOTAL IN-COURSE SCHOLARS:
(those on continuations and/or donor scholarships)

2011-2012	331
2010-2011	315
2009-2010	337

I. TOTAL IN-COURSE SCHOLARSHIP/AWARD DOLLARS:
(those on continuations and/or donor scholarships/awards)

2011-2012	\$881,274.
2010-2011	\$859,105.
2009-2010	\$726,640.

J. HIGHEST FIVE IN-COURSE AVERAGES:

IN 2011-2012:		IN 2010-2011	
Program/Major	Average	Program/Major	Average
HBSc (Mathematical Science)	98.9%	HBSc (Psychology)	98.7%
HBSc (Chemistry)	99.2%	HBSc (Biology)	97.3%
HBSc (Biology)	98.3%	HBSc (Applied Bio-Molecular)	97.3%
HBSc (Psychology)	98.4%	HBSc (Biology)	97.1%
BEng (Electrical Engineering)	96.0%	HBSc (Chemistry)	96.2%
		HBSc (Computer Science)	96.0%

J. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS RECEIVING OSAP:

2011-2012	293	(60.0%)
2010-2011	225	(47.2%)
2009-2010	210	(40.2%)

K. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS ALSO RECEIVING A RETURNING STUDENT BURSARY:

2011-2012	99	(20.5%) Bursary @\$1,000.
2010-2011	89	(19.0%) Bursary @ \$1,000.
2009-2010	83	(15.9%) Bursary @ \$1,000.

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**SENATE UNDERGRADUATE SCHOLARSHIPS AND BURSARIES COMMITTEE
SUMMARY REPORT FOR SENATE – MARCH 16, 2012**

2011-2012		BURSARIES		...as of March, 2012
BURSARY FUNDS				BURSARY DOLLARS AVAILABLE
Lakehead University Full & Part-time Bursaries from Tuition Reinvestment Funds		\$ 3,000,000.		
Non-Endowed & Endowed Donor Funded Bursaries (approx. value)		\$ 209,600.		
TOTAL Dollars				\$ 3,209,600.
BURSARY FUNDS AWARDED				
TYPE OF LU FUNDED BURSARY	VALUE OF BURSARY	NUMBER OF BURSARIES		BURSARY DOLLARS AWARDED
		<i>Offered</i>	<i>Accepted</i>	
LU Entrance General Bursary	up to \$ 1,500.	147	128	\$ 153,190.
LU Entrance Travel Bursary	\$800.	99	89	\$ 70,800.
LU Entrance Specialist High Skills Major Bursary	\$500	12	11	\$ 5,250.
LU Returning/Transfer/Mature Student Bursary	\$ 1,000.	653	595	\$ 592,901.
LU Transfer In-Course Award	Values vary	46	42	\$ 27,500.
LU Summer Work Program	Values vary			\$ 256,818.
LU Fall/Winter Bursary	Values vary	770	763	\$ 889,561.
LU Exchange Bursary	Max. \$ 1,000.	10	10	\$ 8,500.
LU Athletic Bursary	Values vary	13	13	\$ 6,450.
LU International Student Bursary	Values vary	5	5	\$ 2,000.
LU Student Access Guarantee	Values vary	327	327	\$ 432,790.
LU 2011 Spring/Summer & 2011-2012 Fall/Winter Part-time Bursary	Values vary	170	170	\$ 122,080.
TOTAL LU DOLLARS AWARDED				\$ 2,567,840.
TOTAL DONOR FUNDS AWARDED				\$ 209,600.
TOTAL LU AND DONOR FUNDS AWARDED				\$ 2,777,440.
TOTAL DOLLARS REMAINING				\$ 432,160.

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2011-2012 ONTARIO STUDENT ASSISTANCE PROGRAM (OSAP) [Canada Student Loan (CSL) / Canada Study Grant (CSG) and Ontario Student Loan (OSL)] (OSAP applications accepted until January, 2012)					
ACADEMIC YEAR	NUMBER OF OSAP APPLICATIONS			STUDENTS RECEIVING OSAP	TOTAL OSAP DOLLARS PROCESSED
	Received	Assessed	"Nil" Awards		
2011-2012 TOTALS as of 9 Oct. 2011	3092	2948	374	2574	\$28,146,150.
2010-20111 TOTALS as of 4 Oct.2010	3054	2906	389	2517	\$27,522,025.
2009-2010 TOTALS as of 27 Sept. 2009	2863	2705	343	2362	\$25,295,349.

Students eligible for OSAP must take a 60%-100% course load.