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## MEMORANDUM

**Date:** March 12, 2013

**To:** Karen Roche, University Secretary

**From:** Senate Undergraduate Scholarships and Bursaries Committee

**Subject:** SUSBC 2012-2013 - Report to Senate - March 22, 2013

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The Senate Undergraduate Scholarships and Bursaries Committee submits the following 2012-2013 Report to Senate.

Dr. Changquan Jiao, Chair  
Senate Undergraduate Scholarships and Bursaries Committee



## **SENATE UNDERGRADUATE SCHOLARSHIPS AND BURSARIES COMMITTEE SUMMARY REPORT FOR SENATE – MARCH 22, 2013**

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This report provides data with respect to undergraduate students who have received scholarships, awards bursaries and/or OSAP to date for this academic year (2012-2013). A brief overview and some interpretation of the data supplied follows:

### **HIGHLIGHTS**

#### **New Initiative: 2012-2013 Lakehead University Northwestern Ontario and Simcoe County Citizenship Scholarships - \$3,000 x 4 years**

The Lakehead University Northwestern Ontario Leaders' Scholarships were replaced with the new Citizenship Scholarships. The new scholarships continue to be awarded on the recommendation of eligible high schools in the catchment area for each campus, Thunder Bay and Orillia. Eligible students must have an entrance scholarship average of 85%. The value has changed from \$6,500 x 4 years for the Leadership Scholarship to \$3,000 for 4 years for the Citizenship Scholarship. The renewal average is 80% in each subsequent academic year.

#### **Free iPad Offer Initiative:**

- In the current 2012-2013 academic year, Lakehead University offered 697 iPads to entrance students with an average between 75% and 79.9%, which resulted in 242 iPad acceptances.  
In the 2011-2012 academic year, Lakehead University offered 677 iPads to entrance students which resulted in 226 acceptances.

#### **Free Tuition Scholarship Initiative:**

- Students are awarded Free Tuition Scholarships based on an entering high school average of 95% and above.
- In the 2012-2013 academic year, 25 students received Free Tuition Scholarships compared to 2011-2012 when a total of 24 students received the Free Tuition Scholarships. These students are required to attain a renewal average of 90%. Of the 24 students, 11 are holding full scholarships and 12 students have renewed at \$2500.
- In the 2010-2011 academic year, a total of 13 students received the Free Tuition Scholarship compared to 31 students in 2009-2010. The renewal average for the 13 students was 90%, a change from the 85% average required for those entering in 2009-2010. Of the 13 students receiving the Free Tuition Scholarship in 2010-2011, 5 students currently hold their full scholarship and 7 students have renewed at the \$2,500 value. Of the 31 students who entered in 2009-2010, 14 students currently hold their full scholarship and 4 students have renewed at \$2,500.

#### **Ontario Student Assistance Program (OSAP):**

- The overall number of students on OSAP has increased from 2,574 in 2011-2012 to 2,760 an increase of 7.2% in 2012-2013. There has also been an increase in OSAP funding (grants and loans) of 9.3% from \$28,146,150 in 2011-2012 to \$30,769,969 in 2012-13.

## **HIGHLIGHTS** - *continued*

### **Student Access Guarantee (SAG)**

- The Ontario government has made a commitment that "No qualified Ontario student will be prevented from pursuing a postsecondary education due to lack of financial support". Therefore, MTCU requires colleges and universities who receive public funds to provide financial support to cover a student's assessed financial need for expenses directly related to their program including tuition, mandatory fees and books. Students are automatically considered for SAG based on their OSAP assessment.
- This year, we are required to pay out \$541,200 to 394 students who never applied for any type of bursaries at all during the year. It should be noted that this money is not funding that is received from the provincial government; it is a percentage of the tuition fee increase that must be allocated to provide financial assistance to ALL students in the form of bursaries.

### **Tuition Reinvestment:**

- The Ministry of Training, Colleges & Universities has continued to download programs to the institutions announcing that, for the 2012-2013 academic year, subsidies for the Ontario Work Study Program and the Ontario Special Bursary Program would no longer be available. Institutions, however, were "encouraged" to continue offering these programs using Tuition Reinvestment funds available. For 2012-2013, the Lakehead University Work Study Program and the Institutional Special Bursary Program were implemented and have utilized, to this point, \$180,000 of the Tuition Reinvestment funds.

**1. ENTRANCE SCHOLARSHIPS/AWARDS**

**Entrance Scholarship/Award Tables for academic years 2011-2012 to 2012-2013:**

There was no change to the Academic Entrance Scholarship/Award Table from 2011-2012 to 2012-2013.

**a) 2012-2013**

95.0 % and above	Free Tuition	( Free tuition x 4 yrs.)*
90.0% to 94.9%	\$ 10,000	( \$2,500/yr. x 4 yrs. )**
85.0% to 89.9%	\$ 6,000	( \$1,500/yr. x 4 yrs. )**
80.0% to 84.9%	\$ 3,000	( \$ 750/yr. x 4 yrs. )**
<b>75.0% to 79.9%</b>	<b>Free iPad®</b>	<b>( Year 1)</b>

• *AUTOMATIC – NO APPLICATION REQUIRED*

**b) 2011-2012**

95.0 % and above	Free Tuition	( Free tuition x 4 yrs.)*
90.0% to 94.9%	\$ 10,000	( \$2,500/yr. x 4 yrs. )**
85.0% to 89.9%	\$ 6,000	( \$1,500/yr. x 4 yrs. )**
80.0% to 84.9%	\$ 3,000	( \$ 750/yr. x 4 yrs. )**
<b>75.0% to 79.9%</b>	<b>Free iPad®</b>	<b>( Year 1)</b>

• *AUTOMATIC – NO APPLICATION REQUIRED*

**\*Renewable provided a 90% average** is achieved in each academic year. If a student's university academic average falls between 80.0%-89.9%, the student will receive an amended scholarship value of \$2,500/year for each subsequent academic year for the remaining terms of the scholarship.

**\*\*Renewable provided an 80% average** is achieved in each academic year.

**2012-2013 ENTRANCE SCHOLARS**

...as of March 2013

A. TOTAL ENTRANCE SCHOLARS:

2012-2013	555
2011-2012	460
2010-2011	445

B. TOTAL ENTRANCE SCHOLARSHIP/AWARD DOLLARS:

*(those on entrance scholarships and donor scholarships/awards)*

2012-2013	\$951,263.
2011-2012	\$777,695.
2010-2011	\$718,634.

C. HIGHEST FIVE ENTRANCE AVERAGES:

<b>IN 2012-2013:</b>		<b>IN 2011-2012:</b>	
Program/Major	Average	Program/Major	Average
HBSc (Chemistry)	99.33%	HBSc (Applied Bio-Molecular)	98.9%
HBK (Kinesiology)	99.33%	HBSc (Biology/Chemistry)	97.6%
HBSc (CS-Hardware Option)	97.33%	HBK (Kinesiology)	97.5%
HBScBEd (Math) IS	96.50%	HBSc (Chemistry)	97.3%
HBSc (Applied Bio-Molecular)	96.50%	HBSc (Biology/Chemistry)	97.3%

D. **NEW** - NUMBER OF LAKEHEAD UNIVERSITY NORTHWESTERN ONTARIO and SIMCOE COUNTY CITIZENSHIP SCHOLARSHIPS (\$3,000/yr. x 4 yrs.):

2012-2013	14	Northwestern Ontario -- maximum of 25
	9	Simcoe County -- maximum of 24

E. NUMBER OF ENTRANCE SCHOLARS RECEIVING OSAP:

2012-2013	218	(39.2%)
2011-2012	156	(33.9%)
2010-2011	138	(31.0%)

F. NUMBER OF ENTRANCE SCHOLARS ALSO RECEIVING AN ENTRANCE GENERAL STUDENT BURSARY (up to \$1500):

2012-2013	98	(17.6%)
2011-2012	84	(18.2%)
2010-2011	61	(13.7%)

G. NUMBER OF ENTRANCE SCHOLARS RECEIVING THE ENTRANCE TRAVEL BURSARY (FORMERLY THE ACCESS BURSARY) - over 700km from Orillia or Thunder Bay Campus – (\$800):

2012-2013	74	(13.3%)
2011-2012	41	( 8.9%)
2010-2011	53	(11.9%)

...continued

**2012-2013 IN-COURSE SCHOLARS**

...as of March 2013

H. TOTAL IN-COURSE SCHOLARS:

*(those on continuations and/or donor scholarships)*

2012-2012	355
2011-2012	331
2010-2011	315

I. TOTAL IN-COURSE SCHOLARSHIP/AWARD DOLLARS:

*(those on continuations and/or donor scholarships/awards)*

2012-2013	\$1,032,736.
2011-2012	\$ 881,274.
2010-2011	\$ 859,105.

J. HIGHEST FIVE IN-COURSE AVERAGES:

<b>IN 2012-2013</b>	
Program/Major	Average
HBSc (Chemistry)	98.3%
HBSc (Mathematical Sciences)	97.7%
HBSc (Chemistry)	97.3%
HBSc (Chemistry)	95.6%
HBSc (Applied Bio-Molecular)	95.7%

<b>IN 2011-2012</b>	
Program/Major	Average
HBSc (Mathematical Science)	98.9%
HBSc (Chemistry)	99.2%
HBSc (Biology)	98.3%
HBSc (Psychology)	98.4%
BEng (Electrical Engineering)	96.0%

K. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS RECEIVING OSAP:

2012-2013	371	(71.5%)
2011-2012	293	(60.0%)
2010-2011	225	(47.2%)

L. NUMBER OF REGISTERED ELIGIBLE IN-COURSE SCHOLARS ALSO RECEIVING A RETURNING STUDENT BURSARY (\$1,000):

2012-2013	159	(30.6%)
2011-2012	99	(20.5%)
2010-2011	89	(19.0%)

**SENATE UNDERGRADUATE SCHOLARSHIPS AND BURSARIES COMMITTEE  
SUMMARY REPORT FOR SENATE – MARCH 22, 2013**

2012-2013		BURSARIES		...as of March, 2013
<b>BURSARY FUNDS</b>				<b>BURSARY DOLLARS AVAILABLE</b>
Lakehead University Full & Part-time Bursaries from Tuition Reinvestment Funds		\$ 3,353,188.		
Non-Endowed & Endowed Donor Funded Bursaries (approx. value)		\$ 289,251.		
<b>TOTAL Dollars</b> .....				<b>\$ 3,642,439.</b>
<b>BURSARY FUNDS AWARDED</b>				
TYPE OF LU FUNDED BURSARY	VALUE OF BURSARY	NUMBER OF BURSARIES		BURSARY DOLLARS AWARDED
		<i>Offered</i>	<i>Accepted</i>	
LU Entrance General Bursary	up to \$ 1,500.	164	149	<b>\$ 178,563.</b>
LU Entrance Travel Bursary	\$800.	144	131	<b>\$ 104,100.</b>
LU Entrance Specialist High Skills Major Bursary	\$500	16	15	<b>\$ 7,500.</b>
LU Returning/Transfer/Mature Student Bursary	\$ 1,000.	956	863	<b>\$ 860,803.</b>
LU Transfer In-Course Award	Values vary	50	38	<b>\$ 25,500.</b>
LU Summer Work Program	Values vary	105	105	<b>\$ 240,594.</b>
LU Work Study Program	Values vary			<b>\$ 170,000.</b>
LU Fall/Winter Bursary	Values vary	782	773	<b>\$ 754,650.</b>
LU Exchange Bursary	Max. \$ 1,000.	4	3	<b>\$ 3,000.</b>
LU Athletic Bursary	Values vary	18	18	<b>\$ 12,700.</b>
LU International Student Bursary	Values vary	5	5	<b>\$ 2,000.</b>
LU Student Access Guarantee	Values vary	403	394	<b>\$ 541,200.</b>
LU Institution Funded Special Bursary	Values vary	7	6	<b>\$ 9,808.</b>
LU 2012 Spring/Summer & 2012-2013 Fall/Winter Part-time Bursary	Values vary	170	166	<b>\$ 134,230.</b>
<b>TOTAL LU DOLLARS AWARDED</b> .....				<b>\$3,044,648.</b>
<b>TOTAL DONOR FUNDS AWARDED</b> .....				<b>\$288,701.</b>
<b>TOTAL LU AND DONOR FUNDS AWARDED</b> .....				<b>\$3,333,349.</b>
<b>TOTAL LU and DONOR BURSARY DOLLARS REMAINING (\$ 308,540.+ \$ 550.)</b> .....				<b>\$ 309,090.</b>

<b>2012-2013 ONTARIO STUDENT ASSISTANCE PROGRAM (OSAP)</b> Combination of Grants and Loans <i>(OSAP applications accepted until January, 2013)</i>					
ACADEMIC YEAR	NUMBER OF OSAP APPLICATIONS			STUDENTS RECEIVING OSAP	TOTAL OSAP DOLLARS PROCESSED
	Received	Assessed	"Nil" Awards		
<b>2012-2013 TOTALS</b> as of 7 Oct. 2012	<b>3254</b>	<b>3078</b>	<b>318</b>	<b>2760</b>	<b>\$30,769,969.</b>
<b>2011-2012 TOTALS</b> as of 9 Oct. 2011	<b>3092</b>	<b>2948</b>	<b>374</b>	<b>2574</b>	<b>\$28,146,150.</b>
<b>2010-2011 TOTALS</b> as of 4 Oct.2010	<b>3054</b>	<b>2906</b>	<b>389</b>	<b>2517</b>	<b>\$27,522,025.</b>

Students eligible for OSAP must take a 60%-100% course load.



LAKEHEAD UNIVERSITY

STATISTICAL COMPARISONS FROM 2009 TO 2012  
FOR SCHOLARSHIPS/AWARDS OFFERED & ACCEPTED

**ENTRANCE SCHOLARSHIPS/AWARDS**

AVERAGE RANGE & TABLE DOLLARS	2009-2010			2010-2011			2011-2012			2012-2013		
	ENTRANCE STUDENTS			ENTRANCE STUDENTS			ENTRANCE STUDENTS			ENTRANCE STUDENTS		
	OFFERED	DECLINED	ACCEPTED	OFFERED	DECLINED	ACCEPTED	OFFERED	DECLINED	ACCEPTED	OFFERED	DECLINED	ACCEPTED
<b>95%+</b>												
2004 TABLE (\$3,500/yr. x 4 yrs.)												
2009 TABLE (\$Free Tuition/yr. x 4 yrs.)	68	32	36	31	15	16	42	18	31	65	40	26
<b>90.0% to 94.9%</b>												
2004 TABLE (\$2,500/yr. x 4 yrs.)	202	128	76	171	93	78	166	97	72	236	136	102
<b>85.0% to 89.9%</b>												
2005 TABLE (\$1,500/yr. x 4 yrs.)	443	293	150	385	245	140	388	235	153	559	394	165
<b>80.0% to 84.9%</b>												
2009 TABLE (\$ 750 /yr. x 4 yrs.)	668	466	202	648	437	211	685	481	204	783	521	262
<b>82.5% to 84.9%</b>												
2004 TABLE (\$1,000/yr. x 4 yrs.)												
<b>80.0% to 82.4%</b>												
2006 TABLE (\$ 750/yr. x 4 yrs.)												
<b>NUMBER OF FIRST CLASS SCHOLARS</b>	<b>1381</b>	<b>919</b>	<b>464</b>	<b>1235</b>	<b>790</b>	<b>445</b>	<b>1281</b>	<b>831</b>	<b>460</b>	<b>1643</b>	<b>1091</b>	<b>555</b>
<b>79.4% or less</b>												
Various Dollar Amounts	0	0	0	0	0	0	0	0	0	0	0	0
<b>75.0% to 79.9%</b>												
2011 iPad® Award (non renewable)	0	0	0	0	0	0	677	451	226	697	465	242
2006 Entrance Award (\$250/yr. x 4 yrs.) (Note: renewable @ 79.5% +)	0	0	0	0	0	0	0	0	0	0	0	0
<b>TOTAL NUMBER OFFERED &amp; ACCEPTED</b>	<b>1381</b>	<b>919</b>	<b>464</b>	<b>1235</b>	<b>790</b>	<b>445</b>	<b>1958</b>	<b>1282</b>	<b>686</b>	<b>2340</b>	<b>1556</b>	<b>797</b>
	14-Jan-10			01-Mar-11			01-Mar-12			01-Mar-13		

LAKEHEAD UNIVERSITY  
 STATISTICAL COMPARISONS FROM 2009 TO 2012  
 FOR SCHOLARSHIPS/AWARDS OFFERED & ACCEPTED

**IN - C O U R S E    S C H O L A R S H I P S / A W A R D S**

IN-COURSE AVERAGE TABLE	2009-2010				2010-2011				2011-2012				2012-2013					
	IN-COURSE STUDENTS				IN-COURSE STUDENTS				IN-COURSE STUDENTS				IN-COURSE STUDENTS					
	eligible registered scholars	***offered	declined	accepted	eligible registered scholars	***offered	declined	accepted	eligible registered scholars	***offered	declined	accepted	eligible registered scholars	***offered	declined	accepted		
89.5% +	59	44	1	43	67	61	0	61	57	57	7	50	109	100	4	96		
88.0% to 89.4%	26	18	3	15	30	24	0	24	48	38	6	32	46	26	3	23		
86.0% to 87.9%	52	36	0	36	60	40	2	38	68	46	2	44	73	50	8	42		
84.5% to 85.9%	46	27	2	25	51	30	0	30	67	33	0	33	58	41	5	36		
82.0% to 84.4%	187	129	9	120	134	88	0	88	130	70	0	70	192	119	8	111		
80.0% to 81.9%					128	74	0	74	150	102	0	102	94	52	5	47		
79.5% to 81.9%	153	100	2	98														
NUMBER OF FIRST CLASS SCHOLARS	523	354		337	470	317		315	520	346		331	572	388		355		
79.4% or less		23	0	23		0	0	0		0	0	0		0	0	0		
Transfer Scholars (colleges/universities)																		
TOTAL NUMBER OF RECIPIENTS		340	17	* 360		317	2	* 315		520	346	15	* 331		572	388	33	* 355
		Jan-14-2010				Mar-1-2011				Mar-1-2012				Mar-1-2013				

FOR INFORMATION PURPOSES																
2004/2008 High School Average 75.0% to 79.4%																
Renewable Entrance Award [\$250/yr. x 4 yrs.]		13	0		13	2	0		2	0	0		0	0		0
* Includes Renewable Entrance Awards.																

\*\*\* 2008-2010 -- Figures include students receiving continuation scholarships/awards.