

Pension Plan for Professional Staff of Lakehead University (Registration No. 0246058)
Lakehead University Employee Pension Plan (Registration No. 0526921)
Change in Member Name

Member's name has changed from:

to:

Reason for change:

Marriage

Separation

Divorce

Other

Change in Beneficiary

I hereby revoke any previous appointment and appoint the following person(s) as revocable beneficiary (ies) of any moneys payable upon my death under the Pension Plan

Last Name	First Name	Relationship to you	% Payable to each

If one or more of the beneficiaries is a minor, you must appoint a Trustee for them by completing the following:

Name of Trustee

Relationship to minor child

 Notwithstanding the above, I understand that under the Ontario *Pension Benefits Act*, if I die prior to the commencement of any pension payable under the Pension Plan, any moneys payable upon my death will be payable to my surviving spouse. For this purpose, please check one:

 I do not have a spouse*

 I have a spouse

Spouse's Name

 Spouse's Date of Birth
 (month, day, year)

 *For the purpose of the Pension Plan, spouse means the person who is married to you or, if you are not married, the person you are living with in a conjugal relationship for a period of not less than 3 years or in a relationship of permanence if together you are the natural or adoptive parents of a child, both as defined in the *Family Law Act*.

SIN:

Name:

Date:

Signature of Member: _____